



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 04, 2005
VOL. 52 NO. 40

U.S. Department of Agriculture

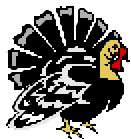
Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Light sales reported for forward priced packer label hens and toms. Demand was moderate for deferred shipments, slow for immediate deliveries. Offerings are adequate and held with confidence. Bulk parts and meats trading was slow to start the week. Demand was light. Supplies were mixed ranging from adequate to instances short.

EXPORT MARKET HIGHLIGHTS

Trading was slow as needs versus value was evaluated. Inquiry noted from Asia, Caribbean, Eastern Europe, Russia and Mexico. Demand moderate. Offerings are in a full range.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	64-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	64-69
FROZEN TURKEYS Y TOMS 24-28#	64-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-65	-	-	-
CENTRAL REGION 4/	64	-	-	-
WESTERN REGION 5/	65-66	-	-	-
16-24 LB TOMS				
EASTERN REGION	62-63	-	-	-
CENTRAL REGION	62-64	64	64.00	10
WESTERN REGION	63-65	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	66.00	360	MAY
	-	-	-
	-	-	-
	64.00	200	MAY
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 APRIL 2005.

The market tone on tom drums and necks were steady to fully steady, tom 2-joint wings steady to instances barely steady and tom full-cut wings steady to instances weak. Demand light to moderate, best on tom drums. Offerings of tom drums light to instances adequate, tom necks light, tom-joint wings light to instances fully adequate and tom full-cut wings adequate to instances ample. Trading slow on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	100.00	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.00	4
BREASTS, 4-8 LBS PLANT GRADE 2/		R	95.00	160
DRUMSTICKS, TOM		F	41.22	46
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	38.00	40
WINGS, FULL-CUT, TOM	30.00		30.00	15
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	38.60	50
WINGS, V-TYPE, HEN		T	68.16	122
NECKS, TOM	26.00		26.00	6
NECKS, HEN		T	22.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	166.35	631
THIGH MEAT		W	89.00	40
THIGH MEAT--FRESH		F	92.72	101
BREAST TRIM MEAT		F	136.00	80
SCAPULA MEAT		F	106.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	155.75	160
DESTRAPPED TENDERS--FRESH		F	169.76	49
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	29.89	45
EXPORT TRADING				
DRUMSTICKS, TOMS	41.00		41.00	260
WINGS FULL-CUT - TOMS		F	28.30	184
WINGS, V-TYPE, TOM		R	38.00	104
TAILS				
MECHANICALLY SEPARATED 4/		F	34.00	40
THIGH MEAT - FROZEN	83.00		83.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.